MEMORANDUM

January 31, 2012

To: File No. S7-40-10

From: Scott H. Kimpel

Office of Commissioner Troy A. Paredes

Re: Conflict Minerals

On January 31, 2012, Scott H. Kimpel, Counsel to Commissioner Troy A. Paredes, met with Deborah Meshulam, Partner, DLA Piper; Sasha Lezhnev, Policy Consultant, Enough Project and; Darren Fenwick, Senior Government Affairs Manager, Enough Project. The participants discussed the Commission's proposed rules concerning conflict minerals.