

MEMORANDUM

TO: File No. S7-40-10

FROM: Marc Leaf
Office of Commissioner Luis A. Aguilar

DATE: August 16, 2011

SUBJECT: Meeting with Representatives of the World Gold Council (collectively, the
“Representatives”)

On August 16, 2011, Commissioner Aguilar and Marc Leaf, Counsel to the Commissioner, met with:

- Paul Bateman, President, The Klein & Saks Group;
- Michael DiRienzo, Managing Director, The Klein & Saks Group; and
- Terry Heymann, Director, Strategic Development Group, World Gold Council.

At the meeting, the Representatives presented their views and responded to questions regarding Section 1502 of the Dodd-Frank Wall Street Reform and Consumer Protection Act, which mandates certain disclosure regarding the use and origin of “conflict minerals,” as defined in that section, and the Commission’s proposed rules implementing that provision.