

MEMORANDUM

April 14, 2011

To: File No. S7-40-10

From: Scott H. Kimpel
Office of Commissioner Troy A. Paredes

Re: Conflict Minerals

On April 14, 2011, Scott H. Kimpel and Saurabh K. Shah, Counsel to Commissioner Troy A. Paredes, met with Gareth Llewellyn, Director of Sustainability, World Gold Council; Terry Heymann, Director, Strategic Development Group, World Gold Council; and Paul Bateman, President, Klein and Saks Group. The participants discussed the Commission's proposed rules concerning conflict minerals.