

MEMORANDUM

April 5, 2011

To: File No. S7-40-10

From: Felicia H. Kung
Chief, Office of Rulemaking
Division of Corporation Finance

Re: Conflict Minerals, Release No. 34-63547

On April 5, 2011, Chairman Schapiro and Meredith Cross (Director of the Division of Corporation Finance) met with the following people:

- Ms. Joan Rosenhauer, Executive Vice-President, Catholic Relief Services
- Dr. Steve Colecchi, Director, United States Conference of Catholic Bishops Office of International Justice and Peace
- Fr. Juan J. Molina, OSST, PhD, Policy Advisor for Latin America and Global Trade
- Ms. Rees Warne, Strategic Issues Advisor for Extractive Industries, Catholic Relief Services

They discussed the Commission's proposed rules concerning conflict minerals.

At the meeting, the representatives from Catholic Relief Services and the United States Conference of Catholic Bishops presented their comment letter, which is posted on the Commission's website at <http://www.sec.gov/comments/s7-40-10/s74010-66.pdf>, and the attached photos.



HEUREUX LES ARTISANS DE PAIX
MGR EMMANUEL KATALIKO ARCHEVEQUE
DE BUKAVU NE EN 1932 DECEDE LE 4/10/2000











