

February 28, 2011

Memorandum to Rulemaking Files

From: Kayla J. Gillan, Deputy Chief of Staff, Office of the Chairman

Re: Conflict Minerals Release Nos. 34-63547, 34-63793; File No. S7-40-10
<http://www.sec.gov/rules/proposed/2010/34-63547.pdf>,
<http://www.sec.gov/rules/proposed/2011/34-63793.pdf>

On February 25, 2011, Chairman Schapiro, Meredith Cross (Director of the Division of Corporation Finance) and I met with the following people:

- David B.H. Martin and David H. Engvall, from the law firm of Covington and Burling
- Rick Goss, V.P. – Environment and Sustainability, Information Technology Industry Council
- Catherine A. Novelli, V.P. – Worldwide Government Affairs, Apple
- Jay Celorie, Global Program Manager – Conflict Minerals, Hewlett-Packard Company
- Michael Lock, Director of Supply Chain – Corporate Responsibility, Motorola Solutions

We discussed the above-referenced proposed rules.