

**MEMORANDUM**

April 28, 2011

To: File

From: Gena Lai  
Office of Commissioner Troy A. Paredes

Re: Implementation of Dodd-Frank Wall Street Reform and Consumer Protection Act

S7-35-10 Security-Based Swap Data Repository Registration, Duties, and Core Principles

S7-34-10 Regulation SBSR - Reporting and Dissemination of Security-Based Swap Information

On April 28, 2011, Commissioner Troy A. Paredes and Gena Lai, Counsel to the Commissioner, met with the following representatives of Goldman Sachs:

R. Martin Chavez, Managing Director  
Ken Connolly, Managing Director  
Thomas Riggs III, General Counsel

The participants discussed generally the implementation of Title VII of the Dodd-Frank Wall Street Reform and Consumer Protection Act as well as the Commission's proposed rulemakings listed above.