

MEMORANDUM

March 11, 2011

To: File No. S7-33-10

From: Scott H. Kimpel
Office of Commissioner Troy A. Paredes

Re: Proposed Rules for Implementing the Whistleblower Provisions of Section 21F of the Securities Exchange Act of 1934

On March 11, 2011, Commissioner Troy A. Paredes and Scott H. Kimpel, Counsel to the Commissioner, met with Jonathan Tuttle, Debevoise & Plimpton LLP and Michael McAlevey, General Electric. The participants discussed the Commission's proposed rules implementing the whistleblower provisions of Section 21F of the Securities Exchange Act of 1934.