

## MEMORANDUM

TO: File Nos. S7-32-22, S7-32-10, S7-31-22, S7-30-22, and S7-29-22

FROM: Claire O'Sullivan  
Counsel to Commissioner Caroline Crenshaw

RE: Meeting with representatives of JP Morgan

---

On March 16, 2023, Commissioner Crenshaw and Claire O'Sullivan spoke with representatives of JP Morgan, including:

- Troy Rohrbaugh – MD - Global Head of Markets – JP Morgan Securities/JPMC Operating Committee Member
- Debbie Toennies – MD – Global Head of Regulatory Affairs – JP Morgan Corporate and Investment Bank – JPMorgan Bank
- Gil Holmes – MD - Global Head of Rates - JP Morgan Securities
- Mara Shreck - MD – Global Head of Regulatory Affairs – JP Morgan Asset and Wealth Management – JPMorgan Chase

Among the topics discussed were the Commission's proposed rules on Treasury Clearing, Security-Based Swap position reporting, Best Execution, Order Competition, Minimum Pricing Increments, Access Fees, and Transparency of Better-Priced Orders, and the Disclosure of Order Execution Information.