## **MEMORANDUM**

TO: File No. S7-29-22

FROM: Susan Poklemba

Counsel to Commissioner Caroline Crenshaw

RE: Meeting with representative of Charles Schwab & Co.

On October 20, 2023, Susan Poklemba spoke with a representative of Charles Schwab & Co., John Roeser.

Among the topics discussed was the Commission's proposal for the Disclosure of Order Execution Information (S7-29-22).