

MEMORANDUM

TO: File No. S7-27-18

FROM: Jacob Krawitz
Branch Chief, Division of Investment Management

RE: Meeting with Representatives of TPG Specialty Lending, Inc.

DATE: June 10, 2019

On June 10, 2019, Jacob Krawitz, Melissa Gainor, Daniele Marchesani, Paul Cellupica, Sarah ten Siethoff and Adam Lovell of the Securities and Exchange Commission (the “Commission”) met with the following representatives of TPG Specialty Lending, Inc.:

- Joshua Easterly (CEO and Chairman)
- Ian Simmonds (CFO)
- Lucy Lu (Investor Relations)
- John Mahon, Partner, Schulte Roth & Zabel LLP

The participants discussed, among other things, the Commission’s Fund of Funds Arrangements proposal, set forth in Investment Company Act Release No. 33329 (December 19, 2018).