

MEMORANDUM

TO: File
FROM: Leah Drennan
RE: Telephonic meeting with representative of Wilmer Cutler Pickering Hale and
Dorr LLP
DATE: July 12, 2011

On July 12, 2011, Joshua Kans and Leah Drennan of the Securities and Exchange Commission held a telephonic meeting with Gail Bernstein, Special Counsel, Wilmer Cutler Pickering Hale and Dorr LLP.

The participants discussed the scope of the exemptions in Release No. 34-64795.

[No agenda available for this meeting.]