MEMORANDUM

TO: File No. S7-27-10

FROM: Brian P. Murphy

Counsel to Commissioner Walter Office of Commissioner Walter

DATE: October 26, 2010

RE: Meeting with Representatives of The Options Clearing Corporation

On October 26, 2010, Commissioner Walter and Brian P. Murphy met with representatives of The Options Clearing Corporation (Wayne Luthringshausen, Mike Cahill, Bill Navin, and Susan Milligan) to discuss proposed Regulation MC.