

MEMORANDUM

TO: File Nos. S7-27-09, S7-02-10, S7-03-10

FROM: Michael E. Coe
Office of Commissioner Luis A. Aguilar

DATE: June 9, 2010

SUBJECT: Meeting with Representatives of BNY ConvergeEx Group

On June 9, 2010, Commissioner Aguilar and Michael E. Coe, Counsel to the Commissioner, met with the following representatives of BNY ConvergeEx Group:

Lee Schneider, General Counsel
Joseph Cangermi, Managing Director and Head of Equity Sales and Trading
David Schmueck, Director and Chief Regulatory Officer of LiquidPoint
Laura S. Pruitt, Esq. of the law firm Schiff Hardin LLP

The discussion included, among other things, the Commission's proposed rules regarding Regulation of Non-Public Trading Interest and Risk Management Controls for Brokers or Dealers with Market Access, and the Commission's Concept Release on Equity Market Structure.