

MEMORANDUM

TO: File Nos. S7-27-09, S7-02-10, S7-03-10

FROM: Arisa Tinaves
Division of Trading and Markets

DATE: March 10, 2010

RE: Staff Meeting with BNY ConvergEx Group

On March 4, 2010, representatives of the BNY ConvergEx Group (Lee Schneider; Joseph Virgilio; Craig Viani; and Joseph Cangemi) and Laura Pruitt of SchiffHardin LLP, met with staff from the Division of Trading and Markets (Robert Cook, Director; David Shillman, Associate Director; Elizabeth King, Associate Director; John Roeser, Assistant Director; Daniel Gray, Senior Special Counsel; Stephen Williams, Senior Special Advisor; Ted Venuti, Special Counsel; and Arisa Tinaves, Special Counsel). The discussion included, among other things, the Commission's proposed rules regarding non-public trading interests (dark pools) and risk management controls for broker-dealers with market access and the Commission's Concept Release on Equity Market Structure.