

MEMORANDUM

TO: File on S7-02-10, Concept Release on Equity Market
Structure
File on No. S7-27-09, Regulation of Non-Public Trading
Interest

FROM: Cyndi Rodriguez, Counsel to Commissioner Elisse B. Walter
Brian Murphy, Counsel to Commissioner Elisse B. Walter

DATE: December 16, 2010

RE: Meeting with Representatives of Credit Suisse

On December 16, 2010, Commissioner Elisse Walter, along with Cyndi Rodriguez and Brian Murphy of her office, met with representatives of Credit Suisse to discuss issues related to the Market Structure Concept Release and the proposed regulation of non-public trading interest.

The list of attendees was as follows:

- Dan Mathisson, Managing Director
- John A. Anderson, Director, Public Policy Americas
- Vaishali Javeri, Legal
- Annette Nazareth, Partner, Davis Polk