

## MEMORANDUM

May 3, 2024

**TO:** File Nos. S7-26-22 and S7-16-23

**FROM:** Charles Lee  
Office of Commissioner Mark T. Uyeda

**RE:** Meeting with Representatives of Nationwide Mutual Insurance Company

On April 26, 2024, Commissioner Mark T. Uyeda and his counsel, Charles Lee, had a meeting with Nationwide Mutual Insurance Company (“Nationwide”) in Columbus, OH. Commissioner Uyeda and the attendees met in person. The Nationwide representatives in attendance consisted of:

- Mark Howard, EVP and Chief Legal Officer
- Bonnie Wolf, AVP and Chief of Staff to the Chief Legal Office
- John Boyer, SVP and Associate General Counsel – Nationwide Financial Legal
- Michael Stobart, VP and Associate General Counsel – Annuity & Life Legal
- Stephen Rimes, VP and Associate General Counsel – Mutual Funds Legal
- Holly Hunt, VP and Associate General Counsel – Nationwide Financial Sales & Distribution Legal
- Jim Rabenstine, VP and Nationwide Financial CCO

Among other matters, the participants discussed Nationwide’s comment letter filed in connection with the proposed rule Open-End Fund Liquidity Risk Management Programs and Swing Pricing; Form N-PORT Reporting and the American Council of Life Insurers’ comment letter filed in connection with the proposed rule Registration for Index-Linked Annuities; Amendments to Form N-4 for Index-Linked and Variable Annuities.