

MEMORANDUM

October 30, 2023

TO: File No. S7-26-22

FROM: Holly Hunter-Ceci
Office of Commissioner Mark T. Uyeda

RE: Meeting with Representatives of the Loan Syndications and Trading Association
("LSTA")

On October 24, 2023, Commissioner Mark T. Uyeda and his counsel, Holly Hunter-Ceci, and Bill Middlebrooks and Benjamin Vetter, counsels to Commissioner Hester M. Peirce, met in person and by phone with the following LSTA representatives:

- Andrew Berlin, Vice President, Director of Policy Research
- Meredith Coffey, Executive Vice President of Research & Co-Head – Policy
- Elliott Ganz, Head of Advocacy & Co-Head, Policy Group
- Doug Nappi, Founder and Principal, Federal Hall Policy Advisors
- Lee Shaiman, Executive Director
- Tess Virmani, Deputy General Counsel, Co-Head – Policy

Among other matters, the participants discussed their comment letters submitted in response to the open-end fund liquidity proposal.