MEMORANDUM

March 15, 2023

TO: File Number S7-26-22

FROM: Jacob D. Krawitz Policy Counsel, Office of the Chair

RE: Meeting with Morgan Stanley Investment Management

On March 15, 2023, the staff members listed below met with the following representatives from Morgan Stanley Investment Management:

SEC Participants:

Heather Slavkin Corzo Jacob Krawitz

Morgan Stanley Investment Management Participants:

Tom Faust Stefanie Chang Jill Damon

The participants discussed the Commission's proposal relating to Open-End Fund Liquidity Risk Management Programs and Swing Pricing; Form N-PORT Reporting.