

MEMORANDUM

To: File No. S7-26-22
From: William Middlebrooks, Counsel to Commissioner Hester M. Peirce
Re: Meeting with Representatives of the Investment Company Institute (ICI)

On 24 January, 2023 Commissioner Hester M. Peirce, and William Middlebrooks, Counsel to Commissioner Peirce, met with the following ICI representatives:

- George Gatch, ICI Vice Chair and CEO of JP Morgan, and
- Eric Pan, ICI's CEO.

Among the topics discussed was the Commission's rulemaking proposal on:

- *Open-End Fund Liquidity Risk Management Programs and Swing Pricing; Form N-PORT Reporting.*