

MEMORANDUM

TO: File No: S7-25-22
FROM: Christian Corkery
Senior Counsel, Division of Investment Management
RE: Meeting with Representatives of SIFMA AMG
DATE: March 24, 2023

On March 22, 2023, the SEC staff members listed below met with the following representatives of the Asset Management Group of the Securities Industry and Financial Markets Association (“SIFMA AMG”) and its member firms (together, “SIFMA AMG Representatives”).

SEC Staff:

- William Birdthistle
- Sarah ten Siethoff
- Frank Buda
- Matthew Williams
- Melissa Harke
- Jennifer Porter
- Holly Miller
- Ross Askanazi
- Christian Corkery
- Lawrence Pace

SIFMA AMG Representatives:

- Lindsey Keljo
- Kevin Ehrlich
- Britney Anglin
- Eric Banta
- Christina Caiazza
- Chris Cafiero
- Deidre Downes
- Jennifer Duest
- Andrew Fritsch
- Rachel Garber
- Josh Levit
- Tim McHale
- Brad Moyer
- Sebastian Muscarella

- Nadim Shehadeh
- Alisha Telci
- Zephram Yowell

The participants discussed the Commission's proposal titled *Outsourcing by Investment Advisers* [Release No. IA-6167].