

MEMORANDUM

TO: File No: S7-25-22
FROM: Christian Corkery
Senior Counsel, Division of Investment Management
RE: Meeting with Representatives of SIFMA AMG
DATE: March 1, 2023

On February 28, 2023, the SEC staff members listed below met with the following representatives of the Asset Management Group of the Securities Industry and Financial Markets Association (“SIFMA AMG”) and its member firms (together, “SIFMA AMG Representatives”).

SEC Staff:

- William Birdthistle
- Sarah ten Siethoff
- Jacob Krawitz
- Heather Slavkin Corzo
- Minu Nagashunmugam
- Frank Buda
- Rachel Loko
- Elena Stojic
- Jennifer Porter
- Christian Corkery
- Lawrence Pace

SIFMA AMG Representatives:

- Kevin Ehrlich
- Lindsey Keljo
- Jennie Jacoby
- Melissa MacGregor
- Christina Caiazza
- Chris Cafiero
- Paul Cellupica
- Tim McHale
- Brad Moyer
- Sebastian Muscarella
- Nadim Shehadeh
- Alisha Telci
- Zephram Yowell

The participants discussed the Commission's proposal titled *Outsourcing by Investment Advisers* [Release No. IA-6167].