

Mexus Gold US  
1805 N. Carson ST.  
Carson City NV 89701

2/5/21

RE: "File No S7-24-20

Dear Ms. Countryman

Mexus Gold US, has been doing business with Power UP Lending Group for a few years. They have become our exclusive lender for our convertible promissory notes.

144 conversion in convertible promissory notes has been instrumental in allowing our business to expand when we were unable to obtain financing from other sources. Because of these convertible notes the company has been afforded us the opportunity to develop the company mining prospects into commercial producing assets.

Sincerely,

*Paul Thompson*

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