

MEMORANDUM

TO: File No. S7-24-15

FROM: Adam B. Glazer
Counsel to Commissioner Michael S. Piwowar

RE: Meeting with Representatives of Franklin Square Capital Partners

DATE: April 14, 2016

On April 14, 2016, Commissioner Michael S. Piwowar and his legal advisors, Adam Glaze and Jaime Klima, met with the following representatives of Franklin Square Capital Partners:

- Michael Gerber, Executive Vice President;
- Eric H. Edwards, Senior Vice President, Government Affairs ; and
- Matthew E. Vitek, Vice President, Legal.

The participants discussed, among other things, the Commission's proposed new rule, 18f-4 under the Investment Company Act, in Investment Company Act Release No. 31933 (Dec. 11, 2015).