

MEMORANDUM

TO: File no. S7-23-22

FROM: Heather Percival
Policy Counsel, Office of the Chair

RE: Meeting with IDTA

DATE: September 8, 2023

On September 8, 2023, Haoxiang Zhu, TM Director; Jessica Wachter, Chief Economist; Sai Rao and Heather Percival, Policy Counsels for the Chair, met with the following representatives from IDTA:

Micah Green (Steptoe)
Jim Tabacchi (South Street)
Lara Hernandez (Mirae Asset)
Michael Santoro (Loop)
Philip Vandermause (TransMarket Group)
Richard Misiano (Buckler)
Scott Skyrn (Curvature)
Terry Pigott (Glacier Peak)
Brent Posner (Marex)
Michael Bodner (Curvature)

The participants discussed the Commission's proposal for Standards for Covered Clearing Agencies for U.S. Treasury Securities and Application of the Broker-Dealer Customer Protection Rule with Respect to U.S. Treasury Securities.