

MEMORANDUM

October 26, 2023

TO: File No. S7-23-22

FROM: Jacob D. Krawitz
Policy Counsel, Office of the Chair

RE: Meeting with the Investment Company Institute (ICI)

On October 26, 2023, the SEC staff members listed below met with the following representatives of the ICI:

SEC Representatives:

Jessica Wachter (DERA)
Heather Slavkin Corzo (Chair's Office)
Jacob Krawitz (Chair's Office)
Heather Percival (Chair's Office)
Elizabeth Fitzgerald (TM)
Trace Rakestraw (IM)
Holly Miller (IM)
Adele Murray (IM)
Shayna Gilmore (IM)
Matthew Williams (IM)
Sarah ten Siethoff (IM)
Burt Porter (DERA)
Samim Ghamami (DERA)

ICI Representatives:

Sarah Bessin (ICI)
Nhan Nguyen (ICI)
Georgia Bullitt (Willkie)
Michele Kershaw (Goldman Sachs)
Sue Hill (Federated Investors)

The participants discussed the Commission's proposal relating to the Standards for Covered Clearing Agencies for U.S. Treasury Securities and Application of the Broker-Dealer Customer Protection Rule With Respect to U.S. Treasury Securities.