MEMORANDUM

TO: File

FROM: Leigh E. Bothe

RE: Meeting with the Securities Industry and Financial Markets Association

DATE: July 11, 2011

On June 15, 2011, Commission staff had a telephone conversation with representatives from the Securities Industry and Financial Markets Association ("SIFMA") to discuss the proposed rule on Broker-Dealer Reports (Release No. 34-64676).

Commission representatives included Mike Macchiaroli, Randall Roy, and Leigh Bothe from the Division of Trading and Markets.

The SIFMA representatives at the meeting were: Bob Martini (Barclays Capital), John Valenti (Citi), David Aman (Cleary, Gottlieb, Steen & Hamilton), Mark Holloway and Claudia Toni-Smith (Goldman Sachs & Co.), Howard Spindel (Integrated Management Solutions), James Collins (JP Morgan), Joseph D'Auria (Morgan Stanley), Matthew Hughey (MF Global), Ralph Mattone (Nomura Securities International, Inc.), Alan Maxwell (Wells Fargo), and Kyle Brandon, Jeremy Simon, and Craig Griffith (SIFMA).

SIFMA

Capital Steering Committee Meeting

Monday, July 11, 2011 – 12:00PM ET

Securities Industry and Financial Markets Association

120 Broadway, 2nd Floor, Trinity Conference Room

New York, New York

Attendance

Mark Holloway – Goldman Sachs
David Aman – Cleary, Gottlieb, Steen & Hamilton
James Collins – JP Morgan
Joseph D'Auria – Morgan Stanley
Matthew Hughey – MF Global *via telephone*
Bob Martini – Barclays Capital *via telephone*
Ralph Mattone – Nomura
Alan Maxwell – Wells *via telephone*
Claudia Toni-Smith – Goldman Sachs
Howard Spindel – Integrated Management Solutions
John Valenti – Citi *via telephone*

SIFMA Staff

Kyle Brandon
Jeremy Simon
Craig Griffith

sifma
Invested in America

Capital Steering Committee Meeting

Monday, July 11, 2011 - Noon

Securities Industry and Financial Markets Association

120 Broadway, 2nd Floor, Trinity Conference Room

New York, New York

Agenda

Discussion with SEC on proposed rule on Broker-Dealer Reports: Release No. 34–64676; File No. S7–23–11; RIN 3235–AK56