

## MEMORANDUM

*May 22, 2023*

**TO:** File Numbers S7-26-22, S7-22-21; S7-17-22; S-7-04-23; and S7-18-22

**FROM:** Jacob D. Krawitz  
Policy Counsel, Office of the Chair

**RE:** Meeting with State Street Global Advisors (“SSGA”)

On May 22, 2023, the staff members from the Office of the Chair listed below met with the following representatives of SSGA:

**SEC Participants:**

Heather Slavkin Corzo  
Jacob Krawitz

**SSGA Participants:**

Yie-Hsin Hung  
Sean O’Malley  
Joseph Barry

The participants discussed the following Commission proposals/requests for comments:

- Open-End Fund Liquidity Risk Management Programs and Swing Pricing; Form N-PORT Reporting;
- Money Market Fund Reform;
- Enhanced Disclosures by Certain Investment Advisers and Investment Companies about Environmental, Social, and Governance Investment Practices;
- Safeguarding Advisory Client Assets; and
- Request for Comment on Certain Information Providers Acting as Investment Advisers