

MEMORANDUM

To: File No. S7-08-19 and S7-22-19

From: Sebastian Gomez, Senior Advisor to Chairman Jay Clayton

Re: Meeting with the Alternative Investment Management Association Ltd (“AIMA”)

Date: November 25, 2019

On November 22, 2019, Sean Memon (Chief of Staff to Chairman Clayton), Eric Diamond (Senior Advisor to Chairman Clayton), Sebastian Gomez (Senior Advisor to Chairman Clayton), Katherine Martin (Associate Director, Office of International Affairs), and Kathleen Hutchinson (Assistant Director, Office of International Affairs) met with the following representatives of AIMA:

- Sy Lorne
- Jiri Krol
- Dan Crowley (K&L Gates)

The meeting participants discussed, among other things, the SEC’s concept release on harmonization of securities offering exemptions and the proposed amendments to exemptions from the proxy rules for proxy voting advice.