

## MEMORANDUM

**To:** File No. S7-2024-05

**From:** Will Miller, Counsel to Commissioner Hester M. Peirce

**Re:** Meeting with Representatives of Healthy Markets Association (“HMA”) and  
TraderForum

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On February 27, 2025, Commissioner Peirce and her counsel Will Miller participated in a meeting with the following individuals representing HMA and TraderForum:

- Ty Gellasch, HMA
- Lew Knox, TraderForum
- Barbara Baumbusch, TraderForum
- Michael Canning, LXR Group
- Tony Godonis, Copeland Capital Management, LLC
- Scott Brunenavs, Global X
- Joe Costello, Global X
- Lee Schneider, GW&K Investment Management
- Rob Reddington, Gilder Gagnon Howe

Among other matters, the participants discussed the proposed rule Financial Data Transparency Act Joint Data Standards.