MEMORANDUM

February 8, 2023

TO: File Nos: S7-18-22 and S7-25-22

FROM: Jacob D. Krawitz

Policy Counsel, Office of the Chair

RE: Meeting with the Index Industry Association

On February 8, 2023, the SEC staff members listed below met with the following representatives of the Index Industry Association (IIA):

SEC Staff:

• Jacob Krawitz

• Heather Slavkin Corzo

IIA Representatives:

• Rick Redding

- Daniel Crowley
- Michael Lee

The participants discussed the Commission's request for comment on certain information providers acting as investment advisers and proposal relating to outsourcing by investment advisers.