

MEMORANDUM

April 29, 2011

To: File No. S7-18-08

From: Scott H. Kimpel
Office of Commissioner Troy A. Paredes

Re: Proposed Rule: Security Ratings

On April 29, 2011, Scott H. Kimpel and Gena Lai, Counsel to Commissioner Troy A. Paredes, met with Ben Cohen and David Menz of the Boeing Company. The participants discussed the Commission's proposed rules on security ratings.