

MEMORANDUM

To: File Nos. S7-17-22, S7-16-22

From: William Middlebrooks, Counsel to Commissioner Hester M. Peirce

Re: Meeting with representatives of the CFA Institute

On Wednesday 3 August, 2022, Commissioner Hester Peirce and Elizabeth Blase and William Middlebrooks, Counsels to Commissioner Peirce, met with the following individuals from the CFA Institute:

- Chris Fidler - Senior Director, Global Industry Standards
- Deborah Kidd - Director, Global Industry Standards
- Kurt N. Schacht

The conversation touched upon the Commission's proposed rules on:

- *Enhanced Disclosures by Certain Investment Advisers and Investment Companies about Environmental, Social, and Governance Investment Practices*, and
- *Investment Company Names*.