

MEMORANDUM

TO: File No. S7-16-22

FROM: Mykaila DeLesDernier, Senior Counsel, Division of Investment Management

RE: Teleconference with representatives of the Investment Company Institute

DATE: November 29, 2022

On November 29, 2022, staff from the U.S. Securities and Exchange Commission (the “SEC”) held a videoconference with representatives of the Investment Company Institute (the “ICI”), including its outside counsel and representatives of certain ICI member organizations.

Participants included SEC staff from the Division of Investment Management: Sarah ten Siethoff (Deputy Director), Brian Johnson (Assistant Director), Michael Spratt (Assistant Director), Amanda Wagner (Senior Special Counsel), Michael Kosoff (Senior Special Counsel), Elena Stojic (Senior Special Counsel), Frank Buda (Senior Special Counsel), Rachel Loko (Senior Special Counsel), Brad Gude (Branch Chief), Blair Burnett (Senior Counsel), Mykaila DeLesDernier (Senior Counsel), Pamela Ellis (Senior Counsel), Quinn Kane (Senior Counsel); and the Division of Economic and Risk Analysis: Alexander Schiller (Assistant Director) and Justin Vitanza (Financial Economist).

Representatives from the above-listed organizations included the following:

- Aaron Wasserman, Blackrock;
- Nick Mizaur, Blackrock;
- Jessica Huang, Blackrock;
- Michael Palek, Fidelity;
- Mirela Izmirlic, Fidelity;
- Mara Shreck, JPMorgan;
- Peter Fariel, Putnam;
- Brian Poole, T. Rowe Price;
- Corey Rose, Dechert LLP;
- Dorothy Donohue, ICI;
- Erica Evans, ICI;
- Joanne Kane, ICI;
- Susan Olson, ICI; and
- Hammad Qureshi, ICI.

The participants discussed the Commission’s proposal titled *Investment Company Names* [Release Nos. 33-11067; 34-94981; IC-34593].