

MEMORANDUM

TO: File No. S7-16-15

FROM: Adam B. Glazer
Counsel to Commissioner Michael S. Piwowar

RE: Meeting with Representatives of The Loan Syndications and Trading Association (LSTA)

DATE: April 27, 2016

On April 27, 2016, Commissioner Michael S. Piwowar and his legal advisors, Adam Glazer and Mark Uyeda, met with the following representatives of LSTA:

- R. Bram Smith, Executive Director;
- Elliott Ganz, General Counsel;
- Meredith Coffey, Executive Vice President; and
- Scott Baskind, Managing Director, Invesco.

The participants discussed, among other things, the Commission's proposed new rule, 22e-4 under the Investment Company Act, and rule and form amendments in Investment Company Act Release No. 31835 (Sept. 22, 2015).