

MEMORANDUM

TO: File on Title VII of the Dodd-Frank Wall Street Reform and Consumer Protection Act
FROM: Richard Grant
RE: Meeting with Representatives of Goldman Sachs
DATE: March 25, 2011

On March 25, 2011, representatives from the Securities and Exchange Commission (“SEC”) participated in a meeting with representatives from The Goldman Sachs Group, Inc. (“GS Group”) and Goldman Sachs Bank USA (“GS Bank”) (together, the “Goldman Sachs representatives”). The SEC representatives present at the meeting were Robert Cook, John Ramsay, Brian Bussey, Kim Allen, Ann McKeehan, and Richard Grant, with SEC representative Jack Habert participating telephonically. The Goldman Sachs representatives, all of whom were present at the meeting, were Kenneth Connolly (GS Group), Eric Edwards (GS Group), and Thomas Riggs III (GS Bank).

At the meeting, the Goldman Sachs representatives provided their views and observations on the application of Title VII of the Dodd-Frank Wall Street Reform and Consumer Protection Act to Goldman Sachs’ global security-based swaps business.

[No agenda available for this meeting.]