

MEMORANDUM

TO: File for Public Comments on SEC Regulatory Initiatives Under the Dodd-Frank Act
FROM: Jeffrey Dinwoodie
RE: Meeting with Representatives of the Bank for International Settlements
DATE: February 17, 2011

On February 17, 2011, representatives from the Securities and Exchange Commission (“SEC”) participated in a meeting with representatives from the Bank for International Settlements (“BIS”). The SEC representatives present at the meeting were James Brigagliano, James Thibodeau, Peter Curley, Richard Grant, Ann McKeehan, Jesse Weintraub, Jasmin Sethi, Jeffrey Mooney, Joshua Kans, Tom Eady, Kim Allen, and Jeffrey Dinwoodie. The SEC representatives that participated telephonically in the meeting were Sarah Schandler and Constance Kiggins. The BIS representatives, all of whom were present at the meeting, were Jean-Francois Rigaudy, Monica Ellis, Liam Flynn, Gaby Buchs, Annette Nazareth (Davis Polk & Wardwell LLP), and Daniel Budofsky (Davis Polk & Wardwell LLP). The BIS representatives provided an overview of the BIS and discussed the applicability of Title VII of the Dodd-Frank Act to the BIS.