

## MEMORANDUM

TO: File No. S7-14-18

FROM: Division of Investment Management

RE: Meeting with Representatives of Goldman Sachs Group, Inc.

DATE: June 27, 2018

---

On Wednesday, June 27, 2018, representatives of the Securities and Exchange Commission (“SEC”) participated in a meeting with representatives of Goldman Sachs Group, Inc. (“Goldman”). The SEC representatives present were Dalia Blass (Director), Paul Cellupica (Deputy Director/Chief Counsel), Brian M. Johnson (Assistant Director), Sara Cortes (Assistant Director), Aaron Gilbride (Branch Chief), Matthew Cook, and Nicholas Cordell from the Division of Investment Management.

The Goldman representatives present were Michael Paese, Christopher Kyle Russ, David Thomas, David Plutzer, Michael Wynn, and Whitney Chatterjee (Sullivan & Cromwell). The participants discussed, among other things, the proposed rule amendments to rules adopted under section 13 of the Bank Holding Company Act related to prohibitions and restrictions on proprietary trading and certain interests in, and relationships with, hedge funds and private equity funds (commonly known as the “Volcker rule”).