

MEMORANDUM

To: File No. S7-13-22

From: Elizabeth Blase, Counsel to Commissioner Hester M. Peirce

Re: Meeting with representatives of the SPAC Association

On May 9, 2022 Commissioner Hester Peirce, William Middlebrooks, Counsel to Commissioner Peirce, and Elizabeth Blase met with the following individuals:

- Samir N. Kapadia, SPAC Association
- Bobby Cunningham, SPAC Association
- Doug Ellenoff, Ellenoff Grossman & Schole LLP
- Jon Talcott, Nelson Mullins Riley & Scarborough LLP
- Andy Tucker, Nelson Mullins Riley & Scarborough LLP
- Andrew Pendergast, SPAC & GPL Practice Leader, NFP
- Kevin P. Kelly, Morrow Sodali
- William Dooley, M&A and Activism Advisory Group
- Dan Hennessy, Hennessy Capital Group
- Isabelle Freidheim, Athena Technology Acquisition Corp.
- Kyle Bransfield, Union Acquisition Group
- Rajiv Shukla, Constellation Alpha Holdings
- Candice Beaumont, Clean Earth Acquisitions Corp.
- James Graf, Graf Acquisition Corp

The general topic discussed was the Commission's proposed rules on SPACs.