

MEMORANDUM

February 21, 2018

TO: File No. S7-12-16

FROM: C. Wallace DeWitt
Office of Commissioner Michael S. Piwowar

RE: Meeting with Biotechnology Innovation Organization

On February 21, 2018, Elizabeth Blase and C. Wallace DeWitt, Senior Counsels to Commissioner Michael S. Piwowar, met with Charles Crain, Director of Tax & Financial Services Policy of the Biotechnology Innovation Organization (“BIO”). BIO was represented at the meeting by Bryan Blom, Vice President, Porterfield, Fettig & Sears LLC.

The participants discussed BIO’s comment letter filed in connection with the Commission’s proposed rule on amending the definition of “smaller reporting company” (Release No. 33-10107).