

MEMORANDUM

To: File No. No. S7-11-19

From: Sebastian Gomez, Senior Advisor to Chairman Jay Clayton

Re: Meeting with Representatives of JUST Capital

Date: March 5, 2020

On February 27, 2020, Sean Memon (Chief of Staff to Chairman Clayton), Matt Cook (Senior Advisor to Chairman Clayton), Kay Smith (Senior Advisor to Chairman Clayton) and Sebastian Gomez (Senior Advisor to Chairman Clayton) met with the following representatives of JUST Capital:

- Paul Tudor Jones II
- Martin Whittaker
- Alison Omens

The meeting participants discussed, among other things, the SEC's proposed amendments to modernize Regulation S-K Items 101, 103, and 105.