

MEMORANDUM

TO: File No. S7-11-10

FROM: Alicia F. Goldin
Office of Commissioner Elisse B. Walter

DATE: October 1, 2010

On October 1, 2010, Alicia F. Goldin, counsel to Commissioner Elisse B. Walter, met with the following representatives of Nasdaq OMX (“Nasdaq”): John A. Zecca, Anna Ewing, Michael Karbouris and Lorne Chambers.

The participants discussed, among other things, Nasdaq’s recent acquisition of Smarts Group, the types of services that the Smarts Group offers and the Commission’s proposal for a Consolidated Audit Trail.