

MEMORANDUM

To: File No. S7-11-09

From: James R. Burns

Date: September 25, 2009

Re: Meeting with U.S. Chamber of Commerce and A2/P2 Issuers

On September 23, 2009, Commissioner Kathleen L. Casey and her counsels, James R. Burns and Justin D. Daly met to discuss issues related to the above referenced file with the following individuals: Carol A. DeNale, Vice President and Treasurer, CVS Caremark Corporation; David Rickard, Executive Vice President and CFO, CVS Caremark Corporation; Brad Fox, VP & Treasurer, Safeway, Inc.; Jerry Overman, Director of Cash Management and Short Term Funding, Dominion Resources; and Jonathan Jachym, Legal & Regulatory Counsel, U.S. Chamber of Commerce.