

## MEMORANDUM

**To:** File Nos. S7-06-22; S7-10-22

**From:** Division of Corporation Finance

**Re:** Meeting with NIRI

**Date:** September 29, 2023

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On September 29, 2023, staff from the Division of Corporation Finance (including Erik Gerding, Mellissa Duru, Ted Yu, Tiffany Posil, Nicholas Panos, and Valian Afshar) and the Division of Investment Management (Stephan Packs) met with representatives of the National Investor Relations Institute (including Ted Allen, Remy Bernarda, Matthew Bruschi, Geoffrey Buscher, Lisa Caperelli, Timothy Carr, Malin Clark, Alexandra Deignan, Andy Detwiler, Andy Detwiler, David Dragics, William Dyke, Brandon Elliott, Amy Feng, Paul Goodson, Roy Granato, Iman Hannon, Kim Hull, Victoria Hyde-Dunn, Matt Joanou, Carmen Lilly, Bernadette McCormick, Peter McDermott, Raj Mehan, Sean Mullen, Laura Oiyee, Kim Pinyopusarerk, Madi Porter, Shannon Potter, George Price, Katie Royce, Staci Scott, Timothy Sedabres, Joe Shiffler, Amanda Stimart, Teddy Sun, and Richard Yerganian) to discuss, among other things, the proposed rulemakings *Modernization of Beneficial Ownership Reporting* and *The Enhancement and Standardization of Climate-Related Disclosures for Investors*.