

## MEMORANDUM

**TO:** File No. S7-10-22 (The Enhancement and Standardization of Climate-Related Disclosures for Investors); File No. S7-17-22 (Environmental, Social, and Governance Disclosures for Investment Advisers and Investment Companies); File No. S7-16-22 (Investment Company Names)

**FROM:** John Foley, Counsel to Investor Advocate Cristina Martin Firvida

**DATE:** July 13, 2023

**RE:** Meeting with Representatives from CalPERS

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On July 6, 2023, Investor Advocate Cristina Martin Firvida and staff from the Office of the Investor Advocate (“OIAD”) met with representatives of the California Public Employees’ Retirement System (“CalPERS”). Proposals on The Enhancement and Standardization of Climate-Related Disclosures for Investors; Environmental, Social, and Governance Disclosures for Investment Advisers and Investment Companies; and Investment Company Names were among the topics discussed.

The OIAD representatives who attended the meeting were:

- Cristina Martin Firvida, Investor Advocate
- John Foley, Counsel to the Investor Advocate
- Charles Kwon, Counsel to the Investor Advocate

The CalPERS representatives who attended the meeting were:

- Peter Cashion, Managing Investment Director - Sustainable Investments, CalPERS
- Karishma Page, Partner, K&L Gates LLP