

MEMORANDUM

To: File No. S7-10-18

From: Sebastian Gomez, Senior Advisor to Chairman Jay Clayton

Re: Meeting with Representatives of the American Investment Council

Date: May 30, 2019

On May 30, 2019, Chairman Jay Clayton, Lucas Moskowitz (Chief of Staff to the Chairman), Marc Panucci (Deputy Chief Accountant in the Office of the Chief Accountant), and Sebastian Gomez met with the following representatives from the American Investment Council (“AIC”):

- Jason Mulvihill, Chief Operating Officer & General Counsel, AIC
- Raj Hussain, Global Head of Compliance, CVC
- Krista Killian, Compliance Director for the Americas, CVC
- John Toriello, Managing Director, Finance, Blackstone
- Pam Bentley, Chief Accounting Officer, Carlyle
- Aaron Schlaphoff, Kirkland & Ellis

The meeting participants discussed, among other things, the Commission’s proposed changes to the Auditor Independence rules with Respect to Certain Loans or Debtor-Creditor Relationships.