

MEMORANDUM

To: File

From: Office of Commissioner Robert J. Jackson, Jr.
U.S. Securities and Exchange Commission

Date: June 28, 2019

Re: Discussion with AARP, AFR, CFA, NASAA, and Better Markets

On May 28, 2019, Commissioner Robert J. Jackson, Jr. and staff Edwin Hu, Prashant Yerramalli, Caroline Crenshaw, Haley Sylvester, and Satyam Khanna had a discussion with representatives from the Consumer Federation of America, Americans for Financial Reform, the North American Securities Administrators Association, the AARP, and Better Markets. Among the topics discussed were the Commission's proposed Regulation Best Interest, Form CRS, and Interpretation Regarding Standard of Conduct for Investment Advisers.