

## MEMORANDUM

**To:** File

**From:** Office of Commissioner Robert J. Jackson, Jr.  
U.S. Securities and Exchange Commission

**Date:** June 28, 2019

**Re:** Discussion with CFP Board

On June 3, 2019, Commissioner Robert J. Jackson, Jr. had a discussion with representatives from the CFP Board. Among the topics discussed were the Commission's proposed Regulation Best Interest, Form CRS, and Interpretation Regarding Standard of Conduct for Investment Advisers.