

MEMORANDUM

To: File

From: Satyam Khanna
Office of Commissioner Robert J. Jackson, Jr.
U.S. Securities and Exchange Commission

Date: May 3, 2019

Re: Discussion with the IAA

On May 1, 2019, Caroline Crenshaw and Satyam Khanna, counsels to Commissioner Robert J. Jackson, Jr., had a discussion with representatives from the Investment Advisers Association (IAA). Among the topics discussed were the Commission's proposed Regulation Best Interest, Form CRS, and Interpretation Regarding Standard of Conduct for Investment Advisers.