

MEMORANDUM

To: File

From: Satyam Khanna
Counsel to Commissioner Robert J. Jackson
U.S. Securities and Exchange Commission

Date: December 21, 2018

Re: Discussion with Wells Fargo

On November 28, 2018, Satyam Khanna, Caroline Crenshaw, and Frank Buda, Counsels to Commissioner Robert Jackson, met with officials from Wells Fargo. Among the topics discussed were the Commission's proposed Regulation Best Interest and Form CRS.