

MEMORANDUM

To: File

From: Satyam Khanna
Counsel to Commissioner Robert J. Jackson, Jr.
U.S. Securities and Exchange Commission

Date: October 19, 2018

Re: Discussion with The Institute for a Fiduciary Standard

On September 28, 2018, Satyam Khanna and Caroline Crenshaw, counsels to Commissioner Robert J. Jackson, Jr., had a discussion with Knut Rostad from The Institute for a Fiduciary Standard. Among the topics discussed was the Commission's Proposed Regulation Best Interest and Form CRS.